Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| A F | or the | 2022 calendar year, or tax year beginning JU | JL 1, 2022 and | ending J | UN 30, 2023 | | | | | |
|----------------------------------------------------------------|----------------------|------------------------------------------------------------------------------------------------------------|------------------------------------|------------------|-------------------------|---------------------------------|--|--|--|--|
| B c | heck if pplicable | C Name of organization | | | D Employer identific | cation number | | | | |
| | Addres | HABITAT FOR HUMANITY OF | GREATER PORTLA | ND | | | | | | |
| | Name change | 5 | | | 22-25702 | 13 | | | | |
| | Initial | Number and street (or P.O. box if mail is not delive | vered to street address) | Room/suite | E Telephone numbe | | | | | |
| | Final return/ | 659 WARREN AVE | , | | | | | | | |
| | termin- ated | City or town, state or province, country, and Z | IP or foreign postal code | | G Gross receipts \$ | 2,895,035. | | | | |
| | Ameno | | | | H(a) Is this a group re | eturn | | | | |
| | Application | F Name and address of principal officer: LANA | for subordinates? Yes X No | | | | | | | |
| pending SAME AS C ABOVE H(b) Are all subordinates included? Ye | | | | | | | | | | |
| <u> 1 T</u> | ax-exe | empt status: X 501(c)(3) 501(c) () | (insert no.) 4947(a)(1) | or 527 | If "No," attach a | list. See instructions | | | | |
| | Vebsit | | | | H(c) Group exemptio | | | | | |
| | | | ociation Other | L Year | of formation: 1984 | M State of legal domicile: ME | | | | |
| Pa | rt I | Summary | | | | | | | | |
| Φ | 1 | Briefly describe the organization's mission or most s | significant activities: TO C | REATE | DECENT, AFF | ORDABLE | | | | |
| anc | Ι ΄ | HOUSING FOR THOSE IN NEED, | | | | | | | | |
| Activities & Governance | l | Check this box if the organization discont | | sed of more | 1 | | | | | |
| Š | | Number of voting members of the governing body (F | | | 3 | 11 | | | | |
| જ | | Number of independent voting members of the gove | | | | 26 | | | | |
| ijes | | Total number of individuals employed in calendar ye | | | | 272 | | | | |
| ŧi | | Total number of volunteers (estimate if necessary) . Total unrelated business revenue from Part VIII, colu | | | | -652. | | | | |
| Ac | | Net unrelated business taxable income from Form 9 | | | | 0. | | | | |
| _ | <u> </u> | Net differed business taxable income from Form 9 | 90-1, Fait i, iiile 11 | | Prior Year | Current Year | | | | |
| | 8 | Contributions and grants (Part VIII, line 1h) | | | 2,107,934. | 1,641,981. | | | | |
| Jue | I | | | | 419,931. | 202,650. | | | | |
| Revenue | l | Investment income (Part VIII, column (A), lines 3, 4, a | | | 805. | 12,294. | | | | |
| Be | | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, | | | 53,970. | | | | | |
| | l | Total revenue - add lines 8 through 11 (must equal F | | | 2,582,640. | | | | | |
| | | Grants and similar amounts paid (Part IX, column (A) | | | 0. | 0. | | | | |
| | l | Benefits paid to or for members (Part IX, column (A), | | | 0. | 0. | | | | |
| S | 15 | Salaries, other compensation, employee benefits (Pa | | | 775,844. | 938,370. | | | | |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), lin | ie 11e) | | 0. | 0. | | | | |
| cbe | b · | Total fundraising expenses (Part IX, column (D), line | 445 4 | 61. | | | | | | |
| ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d, | 11f-24e) | | 944,740. | | | | | |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX | , column (A), line 25) | | 1,720,584. | | | | | |
| | 19 | Revenue less expenses. Subtract line 18 from line 1 | 2 | | 862,056. | | | | | |
| Net Assets or Fund Balances | | | | Ве | ginning of Current Year | End of Year | | | | |
| sset | 20 | | | | 4,759,457. | 4,989,804. | | | | |
| at A | 21 | | | | 1,630,321. | 1,996,976. | | | | |
| Ž: | rt II | Net assets or fund balances. Subtract line 21 from li Signature Block | ne 20 | | 3,129,136. | 2,992,828. | | | | |
| | | Ities of perjury, I declare that I have examined this return, in | naludina aaaamnanyina aahadula | and stateme | and to the heat of my | / knowledge and balief it is | | | | |
| | | t, and complete. Declare that I have examined this return, i | | | | / Kilowieuge aliu bellei, it is | | | | |
| uuc, | COLLEC | t, and complete. Declaration of preparer (other than officer |) is based on an information of wi | iicii pi epai ei | ilas ally kilowieuge. | | | | | |
| Sigi | , | Signature of officer | | | Date | | | | | |
| Her | | TARA HILL, EXECUTIVE DIREC | TOR | | | | | | | |
| Her | | Type or print name and title | 1011 | | | | | | | |
| | | | Preparer's signature | | Date Check | PTIN | | | | |
| Paid | | | PATRICK NICHOLAS | s, cp 1 | 1, | | | | | |
| Prep | | Firm's name WIPFLI LLP | | , | | 9-0758449 | | | | |
| | Only | Firm's address 30 LONG CREEK DRIV | E | | | | | | | |
| | | SOUTH PORTLAND, ME | | | Phone no. 20 | 7.774.5701 | | | | |
| May | the IF | RS discuss this return with the preparer shown above | | | 1 | X Yes No | | | | |

| Pai | Statement of Program Service Accomplishments |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | TO CREATE DECENT, AFFORDABLE HOUSING FOR THOSE IN NEED, AND TO MAKE |
| | DECENT SHELTER A MATTER OF CONSCIENCE WITH PEOPLE EVERYWHERE. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$1, 478, 298 •including grants of \$ 0 •) (Revenue \$ 171, 018 •) |
| | CONSTRUCTION AND SALE OF HOUSES TO QUALIFYING LOWINCOME FAMILIES AT |
| | COST, WITH LOWINTEREST OR NOINTEREST FINANCING. WE'VE BUILT 93 HOMES IN |
| | SOUTHERN MAINE SINCE 1985. IN FY23 WE COMPLETED THE LAST OF THREE HOMES |
| | IN FREEPORT. WE ALSO BEGAN CONSTRUCTION ON TWO HOMES IN SOUTH PORTLAND |
| | AND ORDERS WERE PLACED FOR THE FIRST TWO MODULAR HOMES TO BE COMPLETED |
| | IN STANDISH. WE STARTED A CRITICAL HOME REPAIR PROGRAM IN FY20 THAT HAS |
| | NOW COMPLETED 89 HOME REPAIRS THROUGHOUT CUMBERLAND COUNTY. |
| | |
| | |
| | |
| | |
| | |
| 4b | (Code:) (Expenses \$ |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| 4- | |
| 4c | (Code:) (Expenses \$ |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| _ | |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$ including grants of \$) (Revenue \$) |
| 4e | Total program service expenses 1,478,298. |
| | Form 990 (2022) |

Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| _ | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | ۰ | | |
| Ü | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | | | |
| 0 | , , | 8 | | x |
| 0 | Schedule D, Part III | - | | 22 |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | | | x |
| 40 | If "Yes," complete Schedule D, Part IV | 9 | | |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | ₹. |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | 7.7 | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | X | |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | X | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | | | |
| | foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | | | |
| | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | |
| | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | Х | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| - | complete Schedule G, Part III | 19 | | х |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | _ |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| | | | | |

| Form Pa | n 990 (2022) HABITAT FOR HUMANITY OF GREATER PORTLAND 22-2570 rt IV Checklist of Required Schedules (continued) | <u> 213</u> | P | age 4 |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|-------|
| | | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | - | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | 000 | | x |
| 04- | Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | 23 | | |
| 24 a | | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | | X |
| h | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | -23 |
| | Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception: Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | 240 | | |
| · | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| - | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete | | | |
| | Schedule L. Part I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | Х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | Х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | |
| | "Yes," complete Schedule L, Part IV | 28a | | Х |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | Х |
| | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | |
| | "Yes," complete Schedule L, Part IV | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | X | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | X |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | | | |
| | If "Yes," complete Schedule R, Part V, line 2 | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| Da | Note: All Form 990 filers are required to complete Schedule O | 38 | X | |
| Pal | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | T | |
| | | | Yes | No |
| | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 23 | - | | |
| | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | - | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |

(gambling) winnings to prize winners?

Form 990 (2022) HABITAT FOR HUMANITY OF GREATER PORTLA Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | i (continued) | | | | | | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----|----|--|--|--|--|
| _ | | | Yes | No | | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 26 | | | | | | | |
| | , , , , , , , , , , , , , , , , , , , , | 01- | X | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b 3a | X | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3b | X | | | | | |
| | , | | | | | | | |
| 44 | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | | | | | | |
| h | b If "Yes," enter the name of the foreign country | | | | | | | |
| b | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Х | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X | | | | |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | Х | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | | | | | |
| | were not tax deductible? | 6b | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | X | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | | | | | |
| | to file Form 8282? | 7c | | X | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | X | | | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | | | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | | | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | | | | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | | | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | | | |
| 11 | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | | | | | |
| | Once to come from month one control to the | | | | | | | |
| | Gross income from members or snareholders Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | |
| | amounts due or received from them.) | | | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | |
| | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | | | | | |
| | organization is licensed to issue qualified health plans | | | | | | | |
| С | Enter the amount of reserves on hand | | | | | | | |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X | | | | |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | | | | | |
| | excess parachute payment(s) during the year? | 15 | | X | | | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | X | | | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities | | | | | | | |
| | that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | | | | | |
| | If "Yes," complete Form 6069. | | | | | | | |

Form **990** (2022)

HABITAT FOR HUMANITY OF GREATER PORTLAND Form 990 (2022) Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 11 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 11 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 X Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 X 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? Х b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a X b Describe on Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 X Did the organization have a written document retention and destruction policy? 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official X 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure NONE

| 17 | List the states with which a copy of this Form 990 is required to be filed |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------|
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available |
| | for public inspection. Indicate how you made these available. Check all that apply. |
| | Own website Another's website X Upon request Other (explain on Schedule O) |

Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

04103

20 State the name, address, and telephone number of the person who possesses the organization's books and records $TARA\ HILL\ -\ 207-772-2151$

Form **990** (2022)

659 WARREN AVE, PORTLAND

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| Check this box if neither the organization r | | orga | niza | | | nper | nsat | | irector, or trustee. | <u> </u> |
|----------------------------------------------|-------------------|--------------------------------|-------------------------------------------------------------------------------------------|---------|--------------|------------------------------|----------|-----------------|----------------------------|--------------------|
| (A) | (B) | (C) Position | | | | | | (D) | (E) | (F) |
| Name and title | Average | | (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | Reportable | Reportable | Estimated |
| | hours per | | | | | | | compensation | compensation | amount of |
| | week (list any | _ | | | \top | | | from the | from related organizations | other compensation |
| | hours for | direct | | | | _ | | organization | (W-2/1099-MISC/ | from the |
| | related | ee or | stee | | | nsate | | (W-2/1099-MISC/ | 1099-NEC) | organization |
| | organizations | trust | nal tru | | oyee | om pe | | 1099-NEC) | , | and related |
| | below | Individual trustee or director | Institutional trustee | Je | Key employee | Highest compensated employee | ner | | | organizations |
| | line) | Indi | lnst | Officer | Key | High | Former | | | |
| (1) TARA HILL | 40.00 | - | | l | | | | 111 050 | | 4 |
| EXECUTIVE DIRECTOR | 0.00 | _ | | Х | _ | ┝ | _ | 114,859. | 0. | 14,323. |
| (2) LEX MEAGHER | 2.00 | | | | | | | | | |
| PRESIDENT | 2 00 | Х | | Х | | ┝ | _ | 0. | 0. | 0. |
| (3) PAUL LONES | 2.00 | ٠, | | ,, | | | | | | |
| VICE PRESIDENT | 2 00 | X | | Х | | ┢ | | 0. | 0. | 0. |
| (4) JUSTIN ST.JOHN TREASURER | 2.00 | X | | х | | | | 0. | 0. | _ |
| (5) SARAH CORREIA | 2.00 | ^ | | Δ | | ┢ | \vdash | 0. | 0. | 0. |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| (6) JOHN FITZSIMONS | 2.00 | ^ | | | | \vdash | | 0. | 0. | 0. |
| DIRECTOR | 2.00 | X | | | | | | 0. | 0. | 0. |
| (7) LINDA HALLERAN | 2.00 | | | | | \vdash | | 0. | 0. | 0. |
| DIRECTOR | 2.00 | x | | | | | | 0. | 0. | 0. |
| (8) MARK HOPKINS | 2.00 | | | | | T | | | | |
| DIRECTOR | | х | | | | | | 0. | 0. | 0. |
| (9) LAUREL BAUVE | 2.00 | | | | | \vdash | | | - | - |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (10) DONNA LAMBERTH | 2.00 | | | | | | | | | |
| DIRECTOR | | Х | | | | | | 0. | 0. | 0. |
| (11) SAM LEGEYT | 2.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
| (12) JULIANNE RAY | 2.00 | | | | | | | | | |
| DIRECTOR | | X | | | | | | 0. | 0. | 0. |
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Form **990** (2022)

| Part VII Section A. Officers, Directors, T | (B) | μιον | ees, | | | ynes | st C | | , | | , | E) |
|------------------------------------------------|----------------------|--------------------------------------------------|----------------------------------------------------------|---------|--------------|------------------------------|----------|---------------------------|-------------------------|----------|-----------|-----------------|
| (A) Name and title | (B) Average | | (C) Position | | | 1 | | (D) | (E) | | | F) |
| Name and title | hours per | | (do not check more than one box, unless person is both a | | | | | Reportable compensation | Reportable compensation | - 1 | | nated unt of |
| | week | | cer ar | | | | | from | from related | - 1 | | her |
| | (list any | ctor | | | | | | the | organizations | - 1 | | ensation |
| | hours for | Individual trustee or director | | | | ted | | organization | (W-2/1099-MIS | C/ | fror | n the |
| | related | stee o | ustee | | | ensat | | (W-2/1099-MISC/ | 1099-NEC) | | orgar | ization |
| | organizations | altrus | nal tr | | loyee | comp | | 1099-NEC) | | | | elated |
| | below line) | lividu | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | organ | izations |
| | iii le) | Ĕ | Ĕ | JJ0 | Xe) | <u>ij</u> . | 요 | | | | | |
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| | | 1 | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 114,859. | | 0. | 14 | ,323. |
| c Total from continuation sheets to Part | VII Section A | | | | | | | 0. | | 0. | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | | 114,859. | | 0. | 14 | ,323. |
| 2 Total number of individuals (including bu | | | | | | | | | 000 of reportable | | | , |
| compensation from the organization | | | | | | , | | , | , | | | 1 |
| | | | | | | | | | | | Y | es No |
| 3 Did the organization list any former office | cer, director, trust | ee, k | кеу е | empl | oye | e, or | hig | hest compensated empl | oyee on | | | |
| line 1a? If "Yes," complete Schedule J fo | or such individual | | | | | | | | | [| 3 | X |
| 4 For any individual listed on line 1a, is the | | | | | | | | | | | | |
| and related organizations greater than \$ | 150,000? If "Yes | ," co | mple | ete S | Sche | edule | Jf | or such individual | | | 4 | X |
| 5 Did any person listed on line 1a receive | | | | | | | | | | | | |
| rendered to the organization? If "Yes." o | omplete Schedul | e J f | or su | ıch r | oers | on . | | | | | 5 | X |
| Section B. Independent Contractors | | | | | | | | | | | | |
| 1 Complete this table for your five highest | compensated ind | depe | nder | nt co | ontra | acto | rs th | nat received more than \$ | 100,000 of comp | ensat | tion from | 1 |
| the organization. Report compensation | for the calendar y | ear e | endir | ng w | ith c | or wi | thin | the organization's tax y | ear. | | | |
| (A) | | | | | | | | (B) | | _ | (C) | |
| Name and busing | ess address | N | INC | 3 | | | \dashv | Description of s | ervices | <u> </u> | ompens | ation |
| | | | | | | | | | | | | |
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| 2 Total number of independent contractor | | ot lir | nited | to t | _ | | ted | above) who received mo | ore than | | | |
| \$100,000 of compensation from the org | anization | | | | (| J | | | | | | |
| \$100,000 of compensation from the org | | | | | | | | | | | | 90 (2022 |

Form 990 (2022) HABITAT
Part VIII Statement of Revenue

| | | Check if Schedule O contains a response | or note to any lin | e in this Part VIII | | | |
|--------------------------------------------------------|------|-------------------------------------------------|--------------------|---------------------|-------------------|------------------|--------------------------------------|
| | | Check if deficable of contains a response | or note to any iin | (A) | (B) | (C) | (D) |
| | | | | Total revenue | Related or exempt | Unrelated | Revenue excluded |
| | | | | | function revenue | business revenue | from tax under sections 512 - 514 |
| | | | | | | | 30000013 3 12 3 14 |
| nts | | a Federated campaigns 1a | | | | | |
| Gra | | Membership dues 1b | 00 255 | | | | |
| ts, An | | Fundraising events 1c | 80,355. | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | d Related organizations 1d | 160.040 | | | | |
| ns, | | Government grants (contributions) | 168,248. | | | | |
| er S | 1 | All other contributions, gifts, grants, and | | | | | |
| βŧ | | similar amounts not included above 1f | 1,393,378. | | | | |
| nd Di | 9 | Noncash contributions included in lines 1a-1f | 1,009,455. | | | | |
| <u>8</u> 0 | | n Total. Add lines 1a-1f | | 1,641,981. | | | |
| | | | Business Code | | | | |
| 9 | 2 8 | | 531390 | 150,000. | 150,000. | | |
| e Xi | ŀ | MORTGAGE LOAN DISCOUNT AMORTIZATI | 900099 | 39,639. | 39,639. | | |
| Senu | • | HOME REPAIR PROGRAM | 531390 | 13,011. | 13,011. | | |
| ev | (| d | | | | | |
| Program Service Revenue | • | · | | | | | |
| Ā | | All other program service revenue | | | | | |
| | , | Total. Add lines 2a-2f | | 202,650. | | | |
| | 3 | Investment income (including dividends, interes | est, and | | | | |
| | | other similar amounts) | | 12,294. | | | 12,294. |
| | 4 | Income from investment of tax-exempt bond p | roceeds | | | | |
| | 5 | Royalties | | | | | |
| | | (i) Real | (ii) Personal | | | | |
| | 6 a | Gross rents 6a 22,710. | | | | | |
| | ŀ | Less: rental expenses 6b 23,362. | | | | | |
| | | Rental income or (loss) 6c -652. | | | | | |
| | (| d Net rental income or (loss) | | -652. | | -652. | |
| | 7 a | a Gross amount from sales of (i) Securities | (ii) Other | | | | |
| | | assets other than inventory 7a | | | | | |
| | ŀ | Less: cost or other basis | | | | | |
| e | | and sales expenses 7b | | | | | |
| len | (| Gain or (loss) 7c | | | | | |
| Re | | d Net gain or (loss) | | | | | |
| her Revenue | | a Gross income from fundraising events (not | | | | | |
| ₽ | | including \$ 80,355. of | | | | | |
| | | contributions reported on line 1c). See | | | | | |
| | | Part IV, line 18 | 0. | | | | |
| | ŀ | Less: direct expenses | 0. | | | | |
| | (| Net income or (loss) from fundraising events | | 0. | | | |
| | | Gross income from gaming activities. See | | | | | |
| | | Part IV, line 19 9a | | | | | |
| | ŀ | Less: direct expenses9b | | | | | |
| | | Net income or (loss) from gaming activities | | | | | |
| | 10 a | Gross sales of inventory, less returns | | | | | |
| | | and allowances 10a | 1,015,400. | | | | |
| | ŀ | Less: cost of goods sold | 1,047,032. | | | | |
| | | Net income or (loss) from sales of inventory | | -31,632. | -31,632. | | |
| | | | Business Code | | | | |
| Miscellaneous Revenue | 11 a | a | | | | | |
| ine Due | ŀ | | | | | | |
| ella | (| | | | | | |
| isc R | (| d All other revenue | | | | | |
| 2 | • | Total. Add lines 11a-11d | | | | | |
| | 12 | Total revenue. See instructions | | 1,824,641. | 171,018. | -652. | 12,294. |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (**D**) Fundraising Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 97,285. 129,182. 16,278. 15,619. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 644,002. 458,246. 99,459. 86,297. Other salaries and wages 7 Pension plan accruals and contributions (include 17,015. 12,814. 2,144. 2,057. section 401(k) and 403(b) employer contributions) 76,272. 9,611. 57,439. 9,222. Other employee benefits 9 71,899. 31,583. 40,275. 41. 10 Payroll taxes 11 Fees for services (nonemployees): Management Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 23,026. 15,419. 40,983. 2,538. column (A), amount, list line 11g expenses on Sch O.) 7,835. 336. 454. 7,045. Advertising and promotion 12 55,031. 17,267. 18,420. 19,344. 13 Office expenses Information technology 14 15 Royalties 90,255. 60,556. 29,699. 16 Occupancy 10,990. 7,519. 2,114. 1,357. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 57,941. 47,508. 10,433. 20 Payments to affiliates 21 40,278. 54,870. 14,592. Depreciation, depletion, and amortization 22 82,803. 48,618. 34,185. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 350,462. 350,462. COST OF SALES TO HOMEOW CRITICAL HOME REPAIR PR 117,411. 117,345. 66. 48,205. 21,804. 21,712. 26,401. MAINTENANCE 22,283. 551. 20. d SMALL TOOLS, SUPPLIES 89,409. 64,500. 23,288. 1,621. e All other expenses 1,966,848. 1,478,298. 343,389. 145,161. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)

| Pa | ILA | Balance Sheet | | | | | |
|-----------------------------|-----|------------------------------------------------------|------------------|-----------------------|---------------------------------|-----|---------------------------|
| | | Check if Schedule O contains a response or not | e to any | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | | 1 | |
| | 2 | Savings and temporary cash investments | | | 1,088,180. | 2 | 615,469. |
| | 3 | Pledges and grants receivable, net | | | 428,518. | 3 | 42,500. |
| | 4 | Accounts receivable, net | 11,831. | 4 | 5,714. | | |
| | 5 | Loans and other receivables from any current or | former | officer, director, | | | |
| | | trustee, key employee, creator or founder, subst | | | | | |
| | | controlled entity or family member of any of thes | e perso | ons | | 5 | |
| | 6 | Loans and other receivables from other disqualit | sons (as defined | | | | |
| | | under section 4958(f)(1)), and persons described | | 6 | | | |
| ţ | 7 | Notes and loans receivable, net | | | 503,678. | 7 | 491,356. |
| Assets | 8 | Inventories for sale or use | | | 56,480. | 8 | 64,499. |
| Ä | 9 | Prepaid expenses and deferred charges | | | | 9 | |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | | 2,302,472. | | | |
| | b | Less: accumulated depreciation | 10b | 569,778. | 1,784,202. | 10c | 1,732,694. |
| | 11 | Investments - publicly traded securities | | | | 11 | 296,401. |
| | 12 | Investments - other securities. See Part IV, line 1 | | | 12 | | |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets. See Part IV, line 11 | 886,568. | 15 | 1,741,171. | | |
| | 16 | Total assets. Add lines 1 through 15 (must equa | 4,759,457. | 16 | 4,989,804. | | |
| | 17 | Accounts payable and accrued expenses | 83,864. | 17 | 81,626. | | |
| | 18 | Grants payable | | | 18 | | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | L | | 20 | |
| | 21 | Escrow or custodial account liability. Complete I | Part IV | of Schedule D | | 21 | |
| S | 22 | Loans and other payables to any current or form | er offic | er, director, | | | |
| Liabilities | | trustee, key employee, creator or founder, subst | antial c | ontributor, or 35% | | | |
| iabi | | controlled entity or family member of any of thes | e perso | ons | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrela | ted thir | d parties | 1,501,643. | 23 | 1,871,716. |
| | 24 | Unsecured notes and loans payable to unrelated | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa | yables t | to related third | | | |
| | | parties, and other liabilities not included on lines | 17-24) | . Complete Part X | 44 044 | | 40.604 |
| | | of Schedule D | | | 44,814. | | 43,634. |
| | 26 | | | | 1,630,321. | 26 | 1,996,976. |
| " | | Organizations that follow FASB ASC 958, che | ck here | e X | | | |
| če | | and complete lines 27, 28, 32, and 33. | | | 2 224 252 | | 0.040.000 |
| ılan | 27 | Net assets without donor restrictions | | | 3,084,863. | 27 | 2,948,828. |
| Ba | 28 | Net assets with donor restrictions | | | 44,273. | 28 | 44,000. |
| S I | | Organizations that do not follow FASB ASC 9 | 58, che | ck here | | | |
| Ē | | and complete lines 29 through 33. | | | | | |
| Net Assets or Fund Balances | 29 | Capital stock or trust principal, or current funds | | | | 29 | |
| sse | 30 | Paid-in or capital surplus, or land, building, or ed | | | | 30 | |
| t As | 31 | Retained earnings, endowment, accumulated in | | | 2 402 425 | 31 | 0.000.000 |
| Se | 32 | Total net assets or fund balances | | | 3,129,136. | 32 | 2,992,828. |
| | 33 | Total liabilities and net assets/fund balances | | | 4,759,457. | 33 | 4,989,804. |

Form **990** (2022)

| Pa | t XI Reconciliation of Net Assets | | | , | , 0 |
|----|-----------------------------------------------------------------------------------------------------------------------|----------|------|-----|----------------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,82 | 4,6 | 41. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 1,96 | 6,8 | 48. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -14 | 2,2 | 07. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 3,12 | 9,1 | 36. |
| 5 | Net unrealized gains (losses) on investments | 5 | | 5,8 | 99. |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | |
| | column (B)) | 10 | 2,99 | 2,8 | 28. |
| Pa | t XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | . 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | . 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Scho | edule O. | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | . 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audit | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | . 3b | | |
| | | | Form | 990 | (2022) |

232012 12-13-22

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Ope

OMB No. 1545-0047

Open to Public Inspection

Name of the organization HABITAT FOR HUMANITY OF GREATER PORTLAND

Employer identification number 22-2570213

| Pa | rt I | Reason for Public C | Charity Status. | (All organizations must o | omplete th | nis part.) S | ee instructions. | | | | |
|-----|----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------------------------------------------------|--------------------|-----------------|----------------------------|----------------------------|--|--|--|
| he | organi | zation is not a private found | ation because it is: (F | For lines 1 through 12, c | heck only | one box.) | | | | | |
| 1 | | A church, convention of chu | urches, or associatio | n of churches described | l in sectio | n 170(b)(1 |)(A)(i). | | | | |
| 2 | | A school described in secti | | | | | | | | | |
| 3 | \Box | A hospital or a cooperative | | • | | (b)(1)(A)(ii | i). | | | | |
| 4 | 一 | A medical research organiza | | | | | | the hospital's name. | | | |
| • | | city, and state: | | , | | | | , | | | |
| 5 | | | or the benefit of a col | lege or university owned | d or operate | ed by a go | vernmental unit describe | ed in | | | |
| Ŭ | | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) | | | | | | | | | |
| 6 | | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | |
| | X | | | | | | | | | | |
| ′ | 21 | section 170(b)(1)(A)(vi). (Co | - | itiai part of its support i | om a gove | HIIIICHLAH | unit or norm the general i | public described in | | | |
| 0 | | | . , | 4VAVvil (Complete Der | + II \ | | | | | | |
| 8 | H | A community trust describe | | | | نام مانام | | | | | |
| 9 | ш | An agricultural research org | | | | - | - | • | | | |
| | | or university or a non-land-g | rant college of agrici | ulture (see instructions). | Enter the i | name, city | , and state of the college | eor | | | |
| | | university: | . (4) | | | | | | | | |
| 10 | | An organization that normal | | | | | | | | | |
| | | activities related to its exem | • | • | | | | - | | | |
| | | income and unrelated busin | | (less section 511 tax) fro | m busines | ses acquii | red by the organization a | after June 30, 1975. | | | |
| | | See section 509(a)(2). (Cor | • | | | | | | | | |
| 11 | \vdash | An organization organized a | • | • | • | | | | | | |
| 12 | Ш | An organization organized a | • | • | • | | • | | | | |
| | | more publicly supported org | - | | | | | Check the box on | | | |
| | | lines 12a through 12d that o | * * | | | | | | | | |
| а | | Type I. A supporting orga | ınization operated, sı | upervised, or controlled | by its supp | orted orga | anization(s), typically by | giving | | | |
| | | the supported organization | on(s) the power to req | gularly appoint or elect a | majority o | f the direc | tors or trustees of the su | upporting | | | |
| | _ | organization. You must c | complete Part IV, Se | ections A and B. | | | | | | | |
| b | | Type II. A supporting orga | anization supervised | or controlled in connec | tion with its | s supporte | d organization(s), by have | /ing | | | |
| | | control or management of | f the supporting orga | anization vested in the sa | ame perso | ns that co | ntrol or manage the supp | oorted | | | |
| | _ | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | | | |
| С | | Type III functionally inte | grated. A supporting | g organization operated | in connect | ion with, a | and functionally integrate | ed with, | | | |
| | | its supported organization | n(s) (see instructions) | . You must complete | Part IV, Se | ctions A, | D, and E. | | | | |
| d | | Type III non-functionally | integrated. A supp | orting organization oper | ated in cor | nnection w | rith its supported organiz | zation(s) | | | |
| | | that is not functionally into | egrated. The organiz | ation generally must sat | isfy a distr | bution rec | uirement and an attentiv | veness | | | |
| | | requirement (see instructi | ons). You must con | nplete Part IV, Sections | A and D, | and Part | V. | | | | |
| е | | Check this box if the orga | anization received a v | vritten determination fro | m the IRS | that it is a | Type I, Type II, Type III | | | | |
| | | functionally integrated, or | Type III non-function | nally integrated supporti | ng organiz | ation. | | | | | |
| f | Ente | r the number of supported o | rganizations | | | | | | | | |
| g | | ride the following information | | | (iv) Is the orga | nization listed | | T () () () | | | |
| | (1 |) Name of supported | (ii) EIN | (iii) Type of organization (described on lines 1-10 | in your governi | ng document? | (v) Amount of monetary | (vi) Amount of other | | | |
| | | organization | | above (see instructions)) | Yes | No | support (see instructions) | support (see instructions) | | | |
| | | | | | | | | | | | |
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| Oto | AI. | | | | | | I | I | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | | | |
|------|------------------------------------------------------|-----------------------|----------------------|------------------------|------------------------------|---------------------|------------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 1324743. | 869,346. | 1377636. | 2107934. | 1641981. | 7321640. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 1324743. | 869,346. | 1377636. | 2107934. | 1641981. | 7321640. |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 75,457. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 7246183. |
| Sec | ction B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
| 7 | Amounts from line 4 | 1324743. | 869,346. | 1377636. | 2107934. | 1641981. | 7321640. |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 850. | 2,221. | 866. | 805. | 12,294. | 17,036. |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| | business is regularly carried on | 19,575. | 41,232. | 39,975. | 38,339. | -652. | 138,469. |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 7477145. |
| 12 | Gross receipts from related activities, | etc. (see instruction | ns) | | | 12 4 | <u>,231,325.</u> |
| 13 | First 5 years. If the Form 990 is for the | ne organization's fir | st, second, third, t | fourth, or fifth tax y | ear as a section 5 | 01(c)(3) | |
| | organization, check this box and stop | here | | | | | |
| Sec | ction C. Computation of Publi | c Support Per | centage | | | | |
| 14 | Public support percentage for 2022 (I | ine 6, column (f), di | ivided by line 11, c | olumn (f)) | | 14 | 96.91 % |
| | Public support percentage from 2021 | | | | | 15 | 96.33 % |
| 16a | 33 1/3 % support test - 2022. If the o | | | | | | |
| | stop here. The organization qualifies | | | | | | |
| b | 33 1/3% support test - 2021. If the | | | | | | |
| | and stop here. The organization qual | ifies as a publicly s | upported organiza | ation | | | |
| 17a | 10% -facts-and-circumstances test | - 2022. If the org | anization did not c | heck a box on line | e 13, 16a, or 16b, a | nd line 14 is 10% o | or more, |
| | and if the organization meets the fact | s-and-circumstance | es test, check this | box and stop her | re. Explain in Part | VI how the organiz | ation |
| | meets the facts-and-circumstances te | st. The organizatio | n qualifies as a pu | blicly supported or | rganization | | |
| b | 10% -facts-and-circumstances test | - 2021. If the org | anization did not d | heck a box on line | e 13, 16a, 16b, or 1 | 7a, and line 15 is | 10% or |
| | more, and if the organization meets the | ne facts-and-circum | stances test, ched | ck this box and st | t op here. Explain ir | n Part VI how the | |
| | organization meets the facts-and-circle | umstances test. Th | e organization qua | alifies as a publicly | supported organiz | ation | |
| 18 | Private foundation. If the organization | n did not check a l | oox on line 13, 16a | a, 16b, 17a, or 17b | , check this box ar | nd see instructions | <u> </u> |
| | | | | | | Schedule A | (Form 990) 2022 |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Employer identification number

Name of the organization

HABITAT FOR HUMANITY OF GREATER PORTLAND

22-2570213 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year _____ Aggregate value of contributions to (during year) 2 3 Aggregate value of grants from (during year) Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds 5 are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last Held at the End of the Tax Year day of the tax year. Total number of conservation easements 2a Total acreage restricted by conservation easements Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after July 25,2006, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 5 violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

232051 09-01-22

Schedule D (Form 990) 2022

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

1,732,694.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B), line 10c.)

| Schedule D (Form 990) 2022 HABITAT FOR Part VII Investments - Other Securities. | | GREATER PORTLAND 22 | 2-2570213 Page 3 |
|------------------------------------------------------------------------------------------------------------|----------------------------|-------------------------------------------|------------------------|
| Complete if the organization answered "Yes" of | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12. | |
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or en | d-of-year market value |
| (1) Financial derivatives | | | |
| (2) Closely held equity interests | | | |
| (3) Other | | | |
| (A) | | | |
| (B) | | | |
| (C) | | | |
| (D) | | | |
| (E) | | | |
| (F) | | | |
| (G) | | - | |
| (H) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related. | | | |
| Complete if the organization answered "Yes" of | on Form 000 Part IV line | 11c Soc Form 900 Part V line 13 | |
| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or en | d-of-vear market value |
| | (b) Dook value | (c) Welliod of Valuation. Cost of City | d of year market value |
| (1) (2) | | + | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | | |
| Part IX Other Assets. | | | |
| Complete if the organization answered "Yes" of | | 11d. See Form 990, Part X, line 15. | |
| | Description | | (b) Book value |
| (1) CONSTRUCTION IN PROGRESS | | | 1,732,671. |
| (2) LAND - CIP | | | 8,500. |
| (3) | | | |
| (4) | | | |
| <u>(5)</u> | | | |
| <u>(6)</u> (7) | | | |
| | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line | 15) | | 1,741,171. |
| Part X Other Liabilities. | 10.) | | |
| Complete if the organization answered "Yes" of | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line 25 | j. |
| 1. (a) Description of liability | | | (b) Book value |
| (1) Federal income taxes | | | |
| (2) ESCROW DEPOSITS | | | 43,634. |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2022

(7) (8)

Part XIII Supplemental Information.

b Other (Describe in Part XIII.)c Add lines 4a and 4b

a Investment expenses not included on Form 990, Part VIII, line 7b

Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.)

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

4a

4c

1,966,848.

PART X, LINE 2:

THE ORGANIZATION IS A NON-PROFIT AS DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, AND IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES.

HOWEVER, INCOME FROM CERTAIN ACTIVITIES NOT DIRECTLY RELATED TO THE ORGANIZATION'S TAX-EXEMPT PURPOSE IS SUBJECT TO TAXATION AS UNRELATED BUSINESS INCOME.

MANAGEMENT HAS EVALUATED THE ORGANIZATION'S TAX POSITIONS AND CONCLUDED

THAT THE ORGANIZATION DOES NOT BELIEVE THAT IT HAS TAKEN ANY TAX POSITIONS

THAT WOULD REQUIRE THE RECORDING OF ANY TAX LIABILITIES. THE ORGANIZATION

IS CURRENTLY OPEN TO AUDIT UNDER THE STATUTE OF LIMITATIONS BY THE

INTERNAL REVENUE SERVICE AND STATE TAXING AUTHORITIES GENERALLY FOR THREE

YEARS AFTER THE FILING OF A RETURN

Schedule D (Form 990) 2022

SCHEDULE G (Form 990)

Department of the Treasury

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Schedule G (Form 990) 2022

Internal Revenue Service Name of the organization **Employer identification number** 22-2570213 HABITAT FOR HUMANITY OF GREATER PORTLAND Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid (iii) Did fundraiser have custody or control of (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization contributions' listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

232081 10-27-22

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

| | , , , , , , , , , , , , , , , , , , , , | | _ | | | - | | | | | |
|---------|-----------------------------------------|-------------------|------------|--------------|-----------|-------------|--------------------|---------------|-------------|----------|------|
| Part II | Fundraising Events. | Complete if the | organizati | ion answered | "Yes" or | n Form 990, | , Part IV, line 18 | , or reported | more than | \$15,00 | 00 |
| | of fundraising event contri | butions and gross | s income | on Form 990- | EZ. lines | 1 and 6b. I | _ist events with | gross receipt | s greater t | than \$5 | 000. |

| | | of fundraising event contributions and gro | oss income on Form 990 | -EZ, lines 1 and 6b. List e | events with gross receipt | s greater than \$5,000. |
|-----------------|-------|--------------------------------------------------|-------------------------|--------------------------------------------------|---------------------------|--------------------------------------------------|
| | | | (a) Event #1 | (b) Event #2 | (c) Other events | (d) Total events |
| | | | GPBR -AUCTION | WALKS | 6 | (add col. (a) through |
| | | | (event type) | (event type) | (total number) | col. (c)) |
| Jue | | | , ,,, | 71.7 | , | |
| Revenue | 1 | Gross receipts | 19,500. | 19,872. | 40,983. | 80,355. |
| Ж | | Less: Contributions | 19,500. | 19,872. | 40,983. | 80,355. |
| | | | | | | |
| | 3 | Gross income (line 1 minus line 2) | | | | |
| | 4 | Cash prizes | | | | |
| " | 5 | Noncash prizes | | | | |
| Direct Expenses | 6 | Rent/facility costs | | | | |
| irect E | 7 | Food and beverages | | | | |
| Ω | 8 | Entertainment | | | | |
| | 9 | Other direct expenses | | | | |
| | 10 | Direct expense summary. Add lines 4 through | 9 in column (d) | | | |
| <u> </u> | 11 | Net income summary. Subtract line 10 from li | | | | |
| Pa | ırt I | | answered "Yes" on Form | 1990, Part IV, line 19, or r | reported more than | |
| | | \$15,000 on Form 990-EZ, line 6a. | Ι | (la) Dull tabe/instant | | (d) Total gaming (add |
| ne | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
| Revenue | | | | | | () () |
| R | 1 | Gross revenue | | | | |
| | | | | | | |
| S | 2 | Cash prizes | | | | |
| Expenses | 3 | Noncash prizes | | | | |
| Direct E | 4 | Rent/facility costs | | | | |
| | 5 | Other direct expenses | | | | |
| | | Other direct expenses | Yes % | Yes % | Yes % | |
| | 6 | Volunteer labor | No No | No No | No No | |
| | 7 | Direct expense summary. Add lines 2 through | 5 in column (d) | | | |
| | | | | | | |
| | 8 | Net gaming income summary. Subtract line 7 | from line 1, column (d) | | | |
| 9 | En | ter the state(s) in which the organization condu | ete gamina activities: | | | |
| | | the organization licensed to conduct gaming ac | _ | | | Yes No |
| | | No," explain: | | | | Tes NO |
| | | | | | | |
| | | | | | | |
| 10a | We | ere any of the organization's gaming licenses re | voked, suspended, or te | rminated during the tax y | ear? | Yes No |
| b | lf " | Yes," explain: | | | | |
| | _ | | | | | |
| | _ | | | | | |

232082 10-27-22 Schedule G (Form 990) 2022

| Sch | edule G (Form 990) 2022 HABITAT FOR HUMANITY OF GREATER PORTLAND 22- | <u> 2570213</u> | Page 3 |
|-----|-----------------------------------------------------------------------------------------------------------------------------|---------------------|----------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | ☐ No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | No |
| 12 | Indicate the percentage of gaming activity conducted in: | | |
| | | 120 | 0/ |
| | The organization's facility | 13a | <u>%</u> |
| | An outside facility | 13b | <u>%</u> |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| | | | |
| | Name | | |
| | | | |
| | Address | | |
| | | | |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | No |
| | 1 Described and original action and a contract which a time party from whom the original action to observe gaining revenue. | | |
| h | of "Yes," enter the amount of gaming revenue received by the organization \$ and the amount | | |
| U | | | |
| | of gaming revenue retained by the third party \$ | | |
| С | If "Yes," enter name and address of the third party: | | |
| | | | |
| | Name | | |
| | | | |
| | Address | | |
| | | | |
| 16 | Gaming manager information: | | |
| | | | |
| | Name | | |
| | Name | | |
| | 0 | | |
| | Gaming manager compensation \$ | | |
| | | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| | | | |
| 17 | Mandatory distributions: | | |
| | s the organization required under state law to make charitable distributions from the gaming proceeds to | | |
| a | | Yes | No |
| | retain the state gaming license? | . L Yes | □□ NO |
| b | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | | |
| _ | organization's own exempt activities during the tax year \$ | | |
| Pa | TT IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa | ırt III, lines 9, 9 | 9b, 10b, |
| | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions. | | |
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| Schedule G | G (Form 990) | HABITAT FO | R HUMANITY | OF | GREATER | PORTLAND | 22-2570213 | Page 4 |
|------------|--------------------------------|---------------------|------------|----|---------|----------|------------|--------|
| Part IV | G (Form 990) Supplemental Inf | ormation (continued | | | | | | |
| | | (continued) | | | | | | |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Employer identification number

| | HABITAT FOR | HUMANI' | TY OF GREA | ATER PORTLAND | 22-2 | 5702 | <u>21</u> 3 | |
|-----|-----------------------------------------------------|-------------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------|----------|-------------|----------|
| Par | t I Types of Property | | | | • | | | |
| | , | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of de noncash contribu | etermini | | 5 |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | | | | | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | |
| | trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | |
| | Historic structures | | | | | | | |
| 14 | Qualified conservation contribution - Other \dots | | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other (BUILDING MATERI) | X | 0 | 1,009,455. | FAIR MARKET | VAI | JUE | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other (| | | | | | | |
| 29 | Number of Forms 8283 received by the organization | | | | | | | |
| | for which the organization completed Form 82 | 83, Part V, D | onee Acknowledg | ement 29 | | | | |
| | | | | | | | Yes | No |
| 30a | During the year, did the organization receive by | y contributio | n any property rep | orted in Part I, lines 1 throu | gh 28, that it | | | |
| | must hold for at least 3 years from the date of | the initial co | ntribution, and whi | ch isn't required to be used | for | | | |
| | exempt purposes for the entire holding period' | ? | | | | 30a | | <u>X</u> |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | |
| 31 | Does the organization have a gift acceptance p | oolicy that re | equires the review of | of any nonstandard contribu | tions? | 31 | X | |
| 32a | Does the organization hire or use third parties | or related or | ganizations to solid | cit, process, or sell noncash | | | | |
| | | | | | | 32a | | <u>X</u> |
| b | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an amount in c | olumn (c) for | a type of property | for which column (a) is che | cked, | | | |
| | describe in Part II. | | | | | | | |
| LHA | For Paperwork Reduction Act Notice, see | the Instruct | tions for Form 990 |). | Schedule N | /I (Form | 1990) | 2022 |

232141 09-09-22

| Schedule M | I (Form 990) 2022 HABITAT FOR HUMANITY OF GREATER PORTLAND 22-2570213 Pa | ge 2 |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| Part II | Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information. | |
| | this part for any additional information. | |
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232142 09-09-22

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

HABITAT FOR HUMANITY OF GREATER PORTLAND

Employer identification number 22-2570213

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: |
|-----------------------------------------------------------------------------|
| CONSCIENCE WITH PEOPLE EVERYWHERE. |
| |
| FORM 990, PART VI, SECTION B, LINE 11B: |
| FORM 990 IS REVIEWED BY BOTH THE FINANCE COMMITTEE AND THE BOARD. IT IS |
| SUBJECT TO THEIR APPROVAL. |
| |
| FORM 990, PART VI, SECTION B, LINE 12C: |
| HABITAT FOR HUMANITY OF GREATER PORTLAND BOARD MEMBERS AND EMPLOYEES ARE |
| REQUIRED TO COMPLETE A CONFLICT OF INTEREST FORM AND REVIEW ORGANIZATIONAL |
| POLICY ANNUALLY. |
| |
| FORM 990, PART VI, SECTION B, LINE 15A: |
| MEMBERS OF THE BOARD CONDUCT AN ANNUAL PERFORMANCE REVIEW AT WHICH TIME A |
| SALARY ADJUSTMENT IS DETERMINED. THE BOARD OF DIRECTORS WILL EDUCATE |
| THEMSELVES ON COMPARABLE PAY RATES VIA A REVIEW OF THE MAINE ASSOCIATION OF |
| NON-PROFIT WAGE AND HOUR REPORT. SALARY INCREASES ARE APPROVED BY THE FULL |
| BOARD OF DIRECTORS. |
| |
| FORM 990, PART VI, SECTION C, LINE 19: |
| FINANCIAL STATEMENTS, GOVERNING DOCUMENTS, AND THE CONFLICT OF INTEREST |
| POLICY ARE AVAILABLE TO THE PUBLIC THROUGH HABITAT FOR HUMANITY |
| INTERNATIONAL AND UPON REQUEST. |
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